Optum

CARE DEEPLY · SERVE BOLDLY · NBSIA

Get your finances into shape with the help of a Financial Coach

One of the most common sources of stress for Americans is money.* So whether you're looking to lower your debt, boost your savings or dip a toe into the investing pool, we can help.

Support for everyday life

Introducing Financial Wellbeing
Powered by BrightPlan

Through your Emotional Wellbeing Solutions financial benefit, you now have access to tools, tips and a BrightPlan Financial Coach to help you create, manage and reach your financial goals. And no need to worry – all your information will be kept secure and confidential.

Feel better about your finances

Scan the QR code or visit **supportfinder.optum.com/wise.**

Sign in with an anonymous username.

24/7 availability | **Confidential** | **No cost to you**

*PwC 10th annual Employee Financial Wellness Survey (PwC US; 2021).

BrightPlan®

Meet your BrightPlan Financial Coaches

BrightPlan Financial Coaches are certified financial planners, financial therapists, financial counselors, tax experts and investment advisors, and are certified in empathy and financial coaching.

Our coaches will never sell you anything – their job is to help you build better money habits.

What tools are available?

With BrightPlan, you'll find a robust library of content, self-paced workshops, articles, courses, financial assessments, calculators and worksheets.

There's no cost to schedule an online appointment. Your use of this service will be kept confidential in accordance with your health plan's privacy policy.

Schedule online at **supportfinder.optum.com/wise.**
Sign in with an anonymous username.

Information provided by this service is for informational purposes only. All information and ideas should be discussed in detail with your individual advisor prior to implementation to determine if it is applicable to you.

This program should not be used for emergency or urgent care needs. In an emergency, call 911 or go to the nearest emergency room. This program is not a substitute for a doctor's or professional's care. Due to the potential for a conflict of interest, legal consultation will not be provided on issues that may involve legal action against Optum or its affiliates, or any entity through which the caller is receiving these services directly or indirectly (e.g., employer or health plan). This program and its components may not be available in all states or for all group sizes and is subject to change. Coverage exclusions and limitations may apply.

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